

E-Filed on 8/20/09

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,<sup>1</sup>

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,<sup>2</sup>

USA SECURITIES, LLC,<sup>3</sup>  
Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**STIPULATION TO WITHDRAWAL  
OF UNIVERSAL MANAGEMENT,  
INC.'S OPPOSITION TO THE  
THIRTEENTH OMNIBUS  
OBJECTION OF USACM TRUST TO  
PROOFS OF CLAIM BASED, IN  
WHOLE OR IN PART, UPON  
INVESTMENT IN THE BAY  
POMPANO BEACH LOAN**

Date of Hearing: August 21, 2009  
Time of Hearing: 9:30 a.m.

The USACM Liquidating Trust (the "USACM Trust" ) and Universal Management, Inc. ("Universal") hereby stipulate to the withdrawal of Universal's Opposition [DK 7332] to the Thirteenth Omnibus Objection of USACM Trust to Proofs of Claim Based, in

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 21, 2007.

1 Whole or in Part, Upon Investment in the Bay Pompano Beach Loan (the “Objection”)  
2 [DK 7291].

3 Additionally, Universal stipulates to a Court order sustaining the Objection and the  
4 relief sought by the USACM Trust therein.

5 Dated: August 20, 2009.

6 LEWIS AND ROCA LLP

7  
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18  
19 UNIVERSAL MANAGEMENT, INC.

20  
21 By /s/ Tariq Chaudhry

22 Tariq Chaudhry

23 President